

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme DigiCo Infrastructure REIT (ASX:DGT) consisting of HMC Digital Infrastructure Ltd ACN 682 024 924 and Equity Trustees Limited ACN 004 031 298 (AFSL 240975) in its capacity as responsible entity of the HMC Digital Infrastructure Trust ARSN 682 160 578 (DGT)

ACN/ARSN See above

1. Details of substantial holder (1)

Name DGT and each of DGT's subsidiaries listed in Annexure A (DGT Subsidiaries)
ACN/ARSN (if applicable) See above

There was a change in the interests of the substantial holder on 18/03/2025
The previous notice was given to the company on 19/12/2024
The previous notice was dated 19/12/2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid stapled securities (DGT Securities)	149,363,203	27.20%	141,793,377 DGT Securities	25.82%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18 March 2025	DGT and each DGT Subsidiary	Release of DGT Securities from voluntary escrow	Not applicable – no consideration was paid or is payable by DGT or a DGT Subsidiary in relation to the release from escrow.	7,569,826 DGT Securities	7,569,826

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
DGT and each DGT Subsidiary	HMC Capital Limited ACN 138 990 593	HMC Capital Limited ACN 138 990 593	Restrictions on the disposal of DGT Securities which are subject to voluntary escrow arrangements with HMC Capital Limited ACN 138 990 593, giving rise to a relevant interest under section 608(1)(c) of the Corporations Act. The terms of the escrow deed accompany DGT's initial substantial holder notice dated 19 December 2024. DGT has no right to acquire these securities or to control the voting rights attaching to these securities.	100,000,009 DGT Securities	100,000,009

DGT and each DGT Subsidiary	Alray Investments Pty Ltd ACN 092 339 467 on bare trust for JPOB Investments Pty Ltd ACN 102 635 987 as trustee for the Gomersall Investment Trust #1	Alray Investments Pty Ltd ACN 092 339 467 on bare trust for JPOB Investments Pty Ltd ACN 102 635 987 as trustee for the Gomersall Investment Trust #1	Restrictions on the disposal of DGT Securities which are subject to voluntary escrow arrangements with Alray Investments Pty Ltd ACN 092 339 467 on bare trust for JPOB Investments Pty Ltd ACN 102 635 987 as trustee for the Gomersall Investment Trust #1, giving rise to a relevant interest under section 608(1)(c) of the Corporations Act. The terms of the escrow deed accompany DGT's initial substantial holder notice dated 19 December 2024. DGT has no right to acquire these securities or to control the voting rights attaching to these securities.	2,817,694 DGT Securities	2,817,694
DGT and each DGT Subsidiary	Alray Investments Pty Ltd ACN 092 339 467 as bare trustee for Jason Gomersall	Alray Investments Pty Ltd ACN 092 339 467 as bare trustee for Jason Gomersall	Restrictions on the disposal of DGT Securities which are subject to voluntary escrow arrangements with Alray Investments Pty Ltd ACN 092 339 467 as bare trustee for Jason Gomersall, giving rise to a relevant interest under section 608(1)(c) of the Corporations Act. The terms of the escrow deed accompany DGT's initial substantial holder notice dated 19 December 2024. DGT has no right to acquire these securities or to control the voting rights attaching to these securities.	11,577,015 DGT Securities	11,577,015
DGT and each DGT Subsidiary	CMH Nominees Pty Ltd ACN 168 315 213 as trustee for IJEM Investment Trust	CMH Nominees Pty Ltd ACN 168 315 213 as trustee for IJEM Investment Trust	Restrictions on the disposal of DGT Securities which are subject to voluntary escrow arrangements with CMH Nominees Pty Ltd ACN 168 315 213 as trustee for IJEM Investment Trust, giving rise to a relevant interest under section 608(1)(c) of the Corporations Act. The terms of the escrow deed accompany DGT's initial substantial holder notice dated 19 December 2024. DGT has no right to acquire these securities or to control the voting rights attaching to these securities.	4,436,169 DGT Securities	4,436,169
DGT and each DGT Subsidiary	Scott Gordon Hicks	Scott Gordon Hicks	Restrictions on the disposal of DGT Securities which are subject to voluntary escrow arrangements with Scott Gordon Hicks giving rise to a relevant interest under section 608(1)(c) of the Corporations Act. The terms of the escrow deed accompany DGT's initial substantial holder notice dated 19 December 2024. DGT has no right to acquire these securities or to control the voting rights attaching to these securities.	253,013 DGT Securities	253,013

DGT and each DGT Subsidiary	AEIF Investment 1 Limited CRN: 13236856	AEIF Investment 1 Limited CRN: 13236856	Restrictions on the disposal of DGT Securities which are subject to voluntary escrow arrangements with AEIF Investment 1 Limited CRN: 13236856, giving rise to a relevant interest under section 608(1)(c) of the Corporations Act. The terms of the escrow deed accompany DGT's initial substantial holder notice dated 19 December 2024. DGT has no right to acquire these securities or to control the voting rights attaching to these securities.	22,709,477 DGT Securities	22,709,477
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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
DGT	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000
Each DGT Subsidiary	As set out in Annexure A
HMC Capital Limited ACN 138 990 593	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000
Alray Investments Pty Ltd ACN 092 339 467 on bare trust for JPOB Investments Pty Ltd ACN 102 635 987 as trustee for the Gomersall Investment Trust #1	c/- Edwards Collins Group, Unit 2, 29 Mount Cotton Road, Capalaba QLD 4157
Alray Investments Pty Ltd ACN 092 339 467 as bare trustee for Jason Gomersall	75 Gibraltar Drive, Surfers Paradise QLD 4217
CMH Nominees Pty Ltd ACN 168 315 213 as trustee for IJEM Investment Trust	Level 13, 153 Flinders Street, Adelaide SA 5000
Scott Gordon Hicks	30 Palmerston Road, Unley SA 5061
AEIF Investment 1 Limited CRN: 13236856	3 More London Riverside, London, SE1 2AQ, United Kingdom

Signature

print name	Andrew Selim	capacity	Company Secretary
sign here		date	20/03/2025

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.

- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Annexure A
DGT Subsidiaries**

This is annexure A of 1 page referred to in Form 604 'Notice of change of interests of substantial holder.



Andrew Selim, Secretary

Dated: 20/03/2025

No.	Name	Address	Details of association
1.	HMC Digital Infrastructure Holding Company Pty Ltd ACN 682 230 548	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it is controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.
2.	HMC Digital Infrastructure Company Pty Ltd ACN 681 650 760	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it is controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.
3.	HMC DC Company Pty Ltd ACN 681 651 196	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it is controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.
4.	HDI Finance Company Pty Ltd ACN 681 651 570	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.
5.	HDI Acquisition Company Pty Ltd ACN 681 651 865	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it is controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.
6.	HDI Acquisition Company No.2 Pty Ltd ACN 681 652 326	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it is controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.
7.	HDI SYD1 Holdings Pty Ltd ACN 138 200 049	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it is controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.
8.	HDI SYD1 Pty Ltd ACN 094 338 333	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with sections 11(b) and 12(2)(a)(i) of the Corporations Act as it is a related body corporate of, and controlled by, HMC Digital Infrastructure Ltd ACN 682 024 924.
9.	HDI SYD1 Property Pty Ltd ACN 138 401 957	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it is controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.
10.	HDI SYD1 Property Holdings Pty Ltd ACN 094 051 779	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it is controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.
11.	Box HoldCo Pty Ltd ACN 627 143 042	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it is controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.
12.	Box FinCo Pty Ltd ACN 627 143 766	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it is controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.
13.	iseek Pty Ltd ACN 094 230 467	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it is controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.
14.	LDR2 Pty Ltd ACN 627 035 045	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it is controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.
15.	Your DC Pty Ltd ACN 603 707 339	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it is controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.
16.	KCDR Australia No 1 Pty Ltd ACN 150 704 573	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it is controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.
18.	Your DC Investments Pty Ltd ACN 601 019 434	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it is controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.
19.	Your Fibre Pty Ltd ACN 603 389 028	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it is controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.
20.	iseek Facilities Pty Ltd ACN 128 164 429	Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000	The entity is an associate of HMC Digital Infrastructure Ltd ACN 682 024 924 in accordance with section 12(2)(a)(i) of the Corporations Act as it is controlled by HMC Digital Infrastructure Ltd ACN 682 024 924.