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## **Securityholder Communication Policy**

**DigiCo Infrastructure REIT**

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# DigiCo REIT

## Securityholder Communication Policy

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### 1. Purpose

- 1.1 DigiCo REIT has adopted this Securityholder Communication Policy to ensure that securityholders (i.e., those who hold an interest in the DigiCo REIT) are informed in a timely and readily accessible manner of all major developments affecting DigiCo REIT. For the purposes of this Policy, **DigiCo REIT** means HMC Digital Infrastructure Ltd (**DigiCo StapleCo**) and Equity Trustees Limited as responsible entity (**RE**) for the HMC Digital Infrastructure Trust (**DigiCo Trust**), and any entities owned and controlled, either beneficially or legally, by the DigiCo REIT.
- 1.2 The purpose of this policy is to promote effective communication with securityholders about DigiCo REIT and its governance, encourage and facilitate participation at DigiCo REIT's meetings and ensure the enquiries of securityholders and other stakeholders are dealt with promptly.
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### 2. Methods of communication

- 2.1 Information is provided to securityholders through, but is not limited to:
- (a) DigiCo REIT's annual and half-yearly reports;
  - (b) market releases to the Australian Securities Exchange (**ASX**) in accordance with continuous disclosure obligations;
  - (c) the investor relations section of DigiCo REIT's website, at: <https://www.hmccapital.com.au/investment-strategies/digital-infrastructure/digico-infrastructure-reit/>; and
  - (d) any securityholder meetings.
- 2.2 DigiCo REIT encourages securityholders to receive information electronically by registering their email address online with DigiCo REIT's securityholder registry, details of which are provided in section 7 below.
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### 3. ASX releases

- 3.1 The DigiCo REIT will make announcements to the ASX in a timely manner in accordance with the ASX Listing Rules (see also the Group's Continuous Disclosure Policy).
- 3.2 All announcements made to ASX are available to securityholders through:
- (a) the investor relations section of the DigiCo REIT's website at: <https://www.hmccapital.com.au/investment-strategies/digital-infrastructure/digico-infrastructure-reit/>; and
  - (b) DigiCo REIT's announcements section of the ASX website.

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### 4. Website

- 4.1 The investor relations section of the DigiCo REIT's website is the primary medium of providing information to all securityholders, and DigiCo StapleCo will be responsible for maintaining this website.
- 4.2 The investor relations section of the DigiCo REIT's website will contain information relevant to securityholders and stakeholders, including statements lodged with the ASX by DigiCo REIT (including all financial results, annual reports and press releases), board and board committee charters and corporate governance policies and other material relevant to securityholders.
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### 5. Securityholder meetings

- 5.1 DigiCo REIT will convene securityholder meetings in accordance with the applicable legal and regulatory requirements and the applicable constituent documents. DigiCo REIT may also choose to convene securityholder meetings to provide information to securityholders and a reasonable opportunity for informed securityholder participation.
- 5.2 The date, time and location (physical and/or virtual (as applicable)) of a securityholder meeting will be available on DigiCo REIT's website.
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### 6. Analysts and institutional investors

- 6.1 DigiCo REIT may conduct briefings for analysts and institutional investors from time to time to discuss matters concerning the DigiCo REIT. At such briefings:
- (a) a representative of the DigiCo REIT approved by the Board of DigiCo StapleCo will be authorised to speak to analysts and institutional investors;
  - (b) DigiCo REIT will not comment on price sensitive issues not already disclosed to the market; and
  - (c) any questions raised in relation to price sensitive issues not already disclosed to the market will not be answered or will be taken on notice. If a question is taken on notice and the answer would involve the release of price sensitive information, the information will be released to ASX before responding.
- 6.2 Before any new and substantive presentation to analysts or institutional investors, the presentation materials will be released to ASX and posted on DigiCo REIT's website, regardless of whether the presentation contains material new information required to be disclosed under ASX Listing Rule 3.1.
- 6.3 Where practicable, DigiCo REIT will consider providing securityholders the opportunity to participate in such investor or analyst presentations, for example, by providing them with dial-in details or providing a link to a live webcast. If that is not practicable, DigiCo REIT will consider making a recording or transcript of the presentation available on its website, as soon as it reasonably can.
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### 7. General

- 7.1 **Annual report:** Unless securityholders have elected to receive a hardcopy of the annual report mailed to them, the annual report (or a link where it can be downloaded) will be emailed

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to securityholders (to the email address recorded on the DigiCo REIT securityholders' register) within the timeframe set by the *Corporations Act 2001* (Cth).

- 7.2 **Half-year and full year results:** The half-year and full-year results are announced to the ASX pursuant to the ASX Listing Rules and are available to securityholders in the same manner as other ASX announcements.
- 7.3 **Securityholder Privacy:** The DigiCo REIT recognises that privacy is important and will not disclose registered securityholders' details unless such disclosure is in accordance with the DigiCo REIT's privacy policy (available at <https://www.hmccapital.com.au/investment-strategies/digital-infrastructure/digico-infrastructure-reit/investor-information/corporate-governance/privacy-policy/>) or is required by law. However, securityholders should be aware that certain details of holdings in a public company are publicly available by law. Securityholder details will only be used by the DigiCo REIT in accordance with applicable privacy laws and the DigiCo REIT's privacy policy.
- 7.4 **Contact details:** Securityholders who want to update personal or contact information, elect to receive communications electronically, or ask questions related to their unitholding should contact DigiCo REIT's securityholder registry, Link Market Services Limited.
- 7.5 The securityholder registry contact details are:
- Email: [info@linkmarketservices.com](mailto:info@linkmarketservices.com)
- Telephone: +61 1300 554 474
- Post: Locked Bag A14, Sydney South NSW 1235
- Website: [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)
- 7.6 Securityholder queries relating to the management of DigiCo REIT can be directed to DigiCo REIT at the following email address: [investorrelations@hmccapital.com.au](mailto:investorrelations@hmccapital.com.au). DigiCo REIT is committed to dealing with securityholder queries promptly and courteously and takes measures to ensure that its securityholder registry provider does as well. Where significant comments or concerns are raised by securityholders (or their representatives) in relation to DigiCo REIT, such comments or concerns will be raised with the DigiCo StapleCo and RE boards.

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| <b>Version</b>        | 1.0   |
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