



Announcement Summary

Entity name

HMC CAPITAL LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 02, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HMC	ORDINARY FULLY PAID	3,962,774	01/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HMC CAPITAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

138990593

1.3 ASX issuer code

HMC

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-May-2024 10:04	New - Proposed issue of securities - HMC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

As previously announced, scrip consideration is payable by HMC for the acquisition of Payton. Certain vendors of Payton are retail investors under the applicable law and will be issued their scrip consideration upon the earlier of HMC being satisfied that the issue of shares to such vendors would not breach the applicable law or the date that is 13 months after completion (which occurred on Monday, 1 July 2024). A total of 108,670 HMC shares are expected to be issued to such vendors.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HMC : ORDINARY FULLY PAID

Issue date

1/7/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,962,774

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Scrip consideration for the acquisition of shares in Payton. Refer to the announcement and investor presentation released to ASX on Friday, 24 May 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

27,739,418.000000

Any other information the entity wishes to provide about the +securities to be quoted

The 3,962,774 fully paid ordinary shares issued in connection with completion of the acquisition by HMC of Payton announced on Friday, 24 May 2024 is subject to voluntary escrow until no later than 2 years from completion.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HMC : ORDINARY FULLY PAID	377,014,430
HMCO : OPTION EXPIRING 30-NOV-2025	2,801,102

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMCAB : RIGHTS	51,150
HMCAA : PERFORMANCE RIGHTS	3,380,178