



## Announcement Summary

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**Entity name**

HMC CAPITAL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday April 27, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HMC	ORDINARY FULLY PAID	11,053,586	28/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HMC CAPITAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

138990593

### 1.3 ASX issuer code

HMC

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/4/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Mar-2023 07:55	New - Proposed issue of securities - HMC	An offer of +securities under a +securities purchase plan

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

HMC : ORDINARY FULLY PAID

**Issue date**

28/4/2023

Issue details

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**Number of +securities to be quoted**

11,053,586

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 3.50000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HMC : ORDINARY FULLY PAID	347,545,017
HMCO : OPTION EXPIRING 30-NOV-2025	2,801,102

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HMCAB : RIGHTS	78,337
HMCAA : PERFORMANCE RIGHTS	2,869,419