

ASX RELEASE

2 February 2022

The Manager
Company Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

SECOND COURT HEARING – UPDATE AS TO TIMING

Aventus Capital Limited (ACN 606 555 480) (in its capacity as responsible entity of the Aventus Retail Property Fund (ARSN 608 000 764)) and Aventus Holdings Limited (ACN 627 640 180) (collectively, **Aventus**) refer to the announcement by Aventus on Friday, 28 January 2022 advising that implementation of the Merger will be delayed until a class ruling confirming the availability of scrip for scrip rollover relief in relation to the acquisition of Aventus Units is obtained from the Australian Taxation Office (**ATO Ruling**).

It is currently expected that the final draft ATO Ruling will be received by Friday, 18 February 2022. As a result, the second Court hearing to consider the Merger will be deferred.

Aventus will proceed to mention the matter before the Court on Wednesday, 2 February 2022, but will request an adjournment of the hearing until Tuesday, 22 February 2022, when the Court will consider the substance of the matter and decide whether or not to make orders approving the Schemes.

Other than as defined in this release, a word or phrase used in this release has the same meaning given in the Scheme Booklet.

Approved for release by the Chair and CEO.

Mary Weaver
Company Secretary
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