

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Home Consortium Limited (HCL)

ACN/ARSN 138 990 593

1. Details of substantial holder (1)

Name Spotlight Group Holdings Pty Ltd (ACN 113 517 990) (SGH) and each of the persons set out in Annexure A (each a Substantial Holder).

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

4 April 2023

The previous notice was given to the company on

10 December 2021

The previous notice was dated

10 December 2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	105,728,710	36.42%	105,736,684	31.42%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
6/12/2022	IJF	Issue of Ordinary Shares following on vesting of rights under the FY22 HCL Non-Executive Director Equity Plan	Nil	7,974 Ordinary Shares	7,974
04/04/2023	SGH and each other Substantial Holder	Dilution of interest after an issue of Ordinary Shares by HCL	N/A	105,736,684 Ordinary Shares	105,736,684

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
See Annexure B					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:


Name	Address
SGH	Level 1, 199 Toorak Road, South Yarra VIC 3141
each other Substantial Holder	See Annexure A

Signature

print name	Leigh Gratzer	capacity	Company Secretary
sign here		date	5/4/23

Annexure A – Substantial Holders


This is Annexure A of 1 page referred to in the Form 604 (Notice of change of interests of substantial holders).

print name	Leigh Gratzner	capacity	Company Secretary
sign here		date	5/4/23

Name	ACN	Address
DBT Nominees Pty Ltd as trustee for the Danewell Business Trust (DBT)	006 417 947	Level 1, 199 Toorak Road, South Yarra VIC 3141
Fralara Pty Ltd as trustee for the Fralara Investment Trust (Fralara)	132 822 970	Level 1, 199 Toorak Road, South Yarra VIC 3141
Fralara Pty Ltd as trustee for the Fried Alara Family Trust (Fralara)	132 822 989	Level 1, 199 Toorak Road, South Yarra VIC 3141
Spotlight Superannuation Pty Ltd (SS) as trustee for the Spotlight Provident Fund (SPF)	614 366 059	Level 1, 199 Toorak Road, South Yarra VIC 3141
IF Nominees Pty Ltd as trustee for the IF Family Trust (IF Nominees)	602 591 579	Level 1, 199 Toorak Road, South Yarra VIC 3141
Jarush Pty Ltd as trustee for the Jarush Child Maintenance Trust (Jarush)	095 796 606	Level 1, 199 Toorak Road, South Yarra VIC 3141
Danfin Pty Ltd as trustee for the Danfin Trust (Danfin)	602 537 182	Level 1, 199 Toorak Road, South Yarra VIC 3141
Isaac Jacob Fried (IJF)	n/a	Level 6, 111 Cecil Street, South Melbourne VIC 3205
Morry Fraid (MF)	n/a	Level 6, 111 Cecil Street, South Melbourne VIC 3205
Vivienne Fried (VF)	n/a	Level 6, 111 Cecil Street, South Melbourne VIC 3205

Annexure B – Present relevant interests

This is Annexure B of 1 page referred to in the Form 604 (Notice of change of interests of substantial holders).

print name	Leigh Gratzer	capacity	Company Secretary
sign here		date	5/4/23

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
DBT	HICC as trustee for HICT	HICC trustee as for HICT	DBT holds a 10.71% interest in HICC and HICT. DBT is deemed to have "voting power" in HICC of more than 20% by virtue of a Term Sheet entered into by each HICC shareholder (as set out in the substantial holding notice provided to HMC on 18 October 2019).	61,819,465 Ordinary Shares	61,819,465
	HICC2	HICC2	As a result, DBT is deemed to have a relevant interest in the Ordinary Shares held by HICC under section 608(3)(a) of the <i>Corporations Act 2001</i> (Cth) (Act). HICC has a relevant interest under section 608(1)(a) of the Act as the registered holder of 61,819,465 Ordinary Shares and under sections 608(1)(b) and 608(1)(c) of the Act as the sole shareholder of HICC2 which is the registered holder of 28,535,072 Ordinary Shares. HICT is also the sole beneficiary of the Home Acquisition Trust.	28,535,072 Ordinary Shares	28,535,072
	HSBC Custody Nominees (Australia) Limited	DBT	Relevant interest under sections 608(1)(b) and (c) of the Act as the beneficial owner of Ordinary Shares.	13,046,366 Ordinary Shares	13,046,366
SS as trustee for the SPF	As above	As above	Relevant interest under section 608(3)(b) of the Act as the sole unitholders of the Danewell Business Trust.	106,400,903 Ordinary Shares	103,400,903
MF, VF	As above	As above	Relevant interest under section 608(3)(b) of the Act as the sole members of SPF.	106,400,903 Ordinary Shares	103,400,903
SGH	As above	As above	Relevant interest under section 608(3)(b) of the Act as the sole shareholder of both DBT and SS.	106,400,903 Ordinary Shares	103,400,903
IJF, MF	As above	As above	Under section 608(3)(b) of the Act, both IJF and MF are deemed to have a relevant interest in the Ordinary Shares in which SGH has a relevant interest as IJF and MF jointly control SGH.	106,400,903 Ordinary Shares	103,400,903
Danfin	HSBC Custody Nominees (Australia) Limited	Danfin	Relevant interest under sections 608(1)(b) and (c) of the Act as the beneficial owner of Ordinary Shares.	731,945 Ordinary Shares	731,945
Frilara	HSBC Custody Nominees (Australia) Limited	Frilara	Relevant interest under sections 608(1)(b) and (c) of the Act as the beneficial owner of Ordinary Shares.	1,450,020 Ordinary Shares	1,450,020
	HSBC Custody Nominees (Australia) Limited	Danfin	Relevant interest under section 608(3)(a) in relation to the Ordinary Shares held by Danfin.	731,945 Ordinary Shares	731,945
IJF, VF	HSBC Custody Nominees (Australia) Limited	Frilara	Relevant interest under section 608(3)(b) of the Act as a joint holder of all the shares on issue in Frilara.	2,181,965 Ordinary Shares	2,181,965
IF Nominees	HSBC Custody Nominees (Australia) Limited	IF Nominees	Relevant interest under sections 608(1)(b) and (c) of the Act as the beneficial owner of Ordinary Shares.	37,406 Ordinary Shares	37,406
IJF	HSBC Custody Nominees (Australia) Limited	IF Nominees	Relevant interest under section 608(3)(b) of the Act as IJF controls IF Nominees.	37,406 Ordinary Shares	37,406
	IJF	IJF	Relevant interest under sections 608(1)(b) and (c) of the Act as the beneficial owner of Ordinary Shares.	26,410 Ordinary Shares	26,410
Frilara	HSBC Custody Nominees (Australia) Limited	Danfin	Relevant interest under section 608(3)(a) in relation to the Ordinary Shares held by Danfin.	731,945 Ordinary Shares	731,945
Jarush	HSBC Custody Nominees (Australia) Limited	Jarush	Relevant interest under sections 608(1)(b) and (c) of the Act as the beneficial owner of Ordinary Shares.	90,000 Ordinary Shares	90,000

MF	HSBC Custody Nominees (Australia) Limited	Fralara, Jarush	Relevant interest under section 608(3)(b) of the Act as the sole shareholder of Fralara and Jarush.	821,945 Ordinary Shares	821,945
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