

Home Consortium

ASX RELEASE

7 July 2020

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Notice given under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Home Consortium Limited (ACN 138 990 593) and Home Consortium Developments Limited (ACN 635 859 700) (together, Home Consortium (ASX: HMC)) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued 48,611,111 fully paid ordinary stapled shares (**New Securities**) under a placement to professional and sophisticated investors at an issue price of A\$2.88 per New Security. The Placement was announced on 1 July 2020, together with a Share Purchase Plan to existing eligible shareholders, to raise an aggregate A\$170 million.

The Company advises that:

- (a) the New Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6) of the Corporations Act.

Yours sincerely



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Authorised for release by the Home Consortium Board.