

ASX RELEASE

30 May 2024

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

HMC Capital Limited (**HMC**) has today issued fully paid ordinary shares in HMC pursuant to the institutional placement announced on 24 May 2024.

HMC gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73* (**ASIC Instrument 2016/73**), that:

- 1 HMC has issued 15,384,616 fully paid ordinary shares in HMC without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2 as at the date of this notice, HMC has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to HMC (accounting requirements); and
 - b. sections 674 and 674A of the Corporations Act (continuous disclosure requirements); and
- 3 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Where applicable, references in this notice to sections of the Corporations Act are to those sections as modified by ASIC Instrument 2016/73.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Andrew Selim', written in a cursive style.

Andrew Selim
General Counsel and Company Secretary

Authorised for release by the Board of HMC Capital Limited