

ASX RELEASE

30 October 2024

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

HMC Capital Limited (**HMC**) has today issued fully paid ordinary shares in HMC pursuant to the institutional placement announced on 24 October 2024.

HMC gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73* (**ASIC Instrument 2016/73**), that:

- 1 HMC has issued 34,285,715 fully paid ordinary shares in HMC without disclosure to investors under Part 6D.2 of the *Corporations Act*;
- 2 as at the date of this notice, HMC has complied with:
 - a. the provisions of Chapter 2M of the *Corporations Act* as they apply to HMC (accounting requirements); and
 - b. sections 674 and 674A of the *Corporations Act* (continuous disclosure requirements); and
- 3 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the *Corporations Act* that is required to be set out in this notice under section 708A(6)(e) of the *Corporations Act*.

Where applicable, references in this notice to sections of the *Corporations Act* are to those sections as modified by *ASIC Instrument 2016/73*.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Andrew Selim', written in a cursive style.

Andrew Selim
General Counsel and Company Secretary

Authorised for release by the Board of HMC Capital Limited