



A.B.N. 71 002 802 646

29 February 2012

ASX Market Announcements,
Australian Securities Exchange,
20 Bridge Street,
Sydney NSW 2000.

Dear Sir or Madam,

Notice given under section 708A(5)(e) of the Corporations Act

This notice is given by Hydromet Corporation Limited ("**the Company**") [ASX Code: HMC] under s708A(5)(e) of the *Corporations Act 2001* as required under ASIC Class Order [CO 09/425]

Further to the announcement made by the Company on 24 February 2012, the Company will complete the placement today by issuing 76,000,000 fully paid ordinary shares issued at \$0.0385 per share to Sell and Parker Pty Ltd., a sophisticated and professional investor.

The placement was organised through a holder of Australian Financial Services Licence and the shares were issued without disclosure to investor under Part 6D.2 of the Corporations Act 2001.

As at the date of this notice the Company has complied with:

- the provision of Chapter 2M of the Corporation Act as they apply to the Company; and
- section 674 of the Corporations Act.

As at the date of this notice, there is no information to be disclosed which is excluded information as defined in sections 708A(7) and 708A(8) of the Corporations Act.

Yours truly,

A handwritten signature in black ink, appearing to read 'Pipvide Tang', is written over a faint, illegible printed name.

Pipvide Tang
Company Secretary