



A.B.N. 71 002 802 646

23 January 2012

Company Announcements Office,  
Australian Securities Exchange,  
20 Bridge Street,  
Sydney NSW 2000.

Dear Sir or Madam,

**Notice given under section 708A(5)(e) of the Corporations Act**

This notice is given by Hydromet Corporation Limited ("**the Company**") [ASX Code: HMC] under s708A(5)(e) of the *Corporations Act 2001* as required under ASIC Class Order [CO 09/425]

The Board of the Company states that it is going to offer existing shareholders the opportunity to subscribe for shares in the Company under a share purchase plan.

The Share Purchase Plan ("SPP") will offer an opportunity to eligible shareholders of the Company to subscribe for and be issued up to AUD\$15,000 worth of fully paid ordinary shares in the Company at a discounted from the recently traded market price. The offer will be non-renounceable and the maximum number of shares to be issued under the SPP is 136,350,000 shares. The terms and conditions of the SPP are detailed in the offer document which will be published later today. Personalised application forms are expected to be posted to eligible shareholders next week.

The offer made under the SPP will be made without disclosure to investors under Part 6D.2 of the Corporations Act 2001.

As at the date of this notice the Company has complied with:

- the provision of Chapter 2M of the Corporation Act as they apply to the Company; and
- section 674 of the Corporations Act.

As at the date of this notice, there is no information to be disclosed which is excluded information as defined in sections 708A(7) and 708A(8) of the Corporations Act.

Yours truly,

A handwritten signature in black ink, appearing to read "Pipvide Tang", is positioned above the typed name of the Company Secretary.

Pipvide Tang  
Company Secretary

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