

## ASX RELEASE

1 December 2022

### NEW OPTIONS OFFER SUCCESSFULLY CLOSED

HMC Capital Limited (ASX: HMC) (**HMC Capital**) is pleased to announce that the offer of new options in HMC Capital (**New Options**) under a prospectus (**Prospectus**), to certain eligible early investors that subscribed for units in the HMC Capital Partners Fund I (**Fund**) on or prior to 30 September 2022 (**New Options Offer**) has been successfully closed.

As a result, a total of 2,801,102 New Options will be issued under the New Options Offer. Each New Option has an exercise price of \$7.00 and expires on 30 November 2025.

The New Options are expected to be issued and quoted on ASX under the ticker code **HMCO** in accordance with the following timetable and are not tradeable on ASX unless and until that occurs.

Event	Date
Issue date and lodgement of Appendix 2A seeking quotation of New Options	Thursday, 8 December 2022
Expected quotation of New Options issued under the New Options Offer under ASX ticker code <b>HMCO</b> Despatch of holding statements	Friday, 9 December 2022

*The above dates are subject to change and are indicative only. HMC Capital reserves the right to amend this indicative timetable subject to the Corporations Act 2001 (Cth) and the ASX Listing Rules and the official quotation of New Options are subject to ASX approval.*

This announcement is authorised for release by the Board.

### INVESTORS

**Misha Mohl**  
Group Head of Strategy & IR  
+61 422 371 575  
[misha.mohl@hmccapital.com.au](mailto:misha.mohl@hmccapital.com.au)

**Will McMicking**  
Group Chief Financial Officer  
+61 451 634 991  
[william.mcmicking@hmccapital.com.au](mailto:william.mcmicking@hmccapital.com.au)

### MEDIA ENQUIRIES

**John Frey**  
Corporate Communications Counsel  
+61 411 361 361  
[john@brightoncomms.com.au](mailto:john@brightoncomms.com.au)

### **About HMC Capital**

*HMC Capital is an ASX-listed diversified alternative asset manager which invests in high conviction and scalable real asset strategies on behalf of individuals, large institutions, and super funds. HMC Capital is the manager of HomeCo Daily Needs REIT (ASX: HDN), HealthCo Healthcare and Wellness REIT (ASX: HCW) and HMC Capital Partners Fund I with external AUM of approximately \$6 billion.*

*In August 2022, HMC established HMC Capital Partners Fund I, an open-ended unlisted fund providing exposure to a high-conviction investment strategy seeking to generate superior risk-adjusted returns. HMC Capital Partners Fund I targets public and private companies in Australia and New Zealand with real asset backing where there is potential to unlock 'trapped' value through improved capital allocation and portfolio management*