

ASX RELEASE

28 October 2024

POSTCARD TO SHAREHOLDERS – AGM 2024

HMC Capital Limited (ASX: HMC) provides the attached postcard to shareholders. It is being sent to those shareholders who have not elected to receive notices by email.

This announcement is authorised for release by the Company Secretary.

For further information, please contact:

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About HMC Capital

HMC Capital is a leading ASX-listed diversified alternative asset manager focused on real estate, private equity, energy transition, digital infrastructure and private credit. We manage approximately \$15.4bn on behalf of institutional, high net worth and retail investors. We have a highly experienced and aligned team with deep investment and operational expertise. Our point of difference is our ability to execute large, complex transactions. This has underpinned our rapid FUM growth and track record of generating outsized returns for our investors. We are well positioned to grow our FUM to over \$20bn in the medium term.

28 October 2024

Dear Shareholder

The logo for HMC Capital, featuring the letters 'HM' in white and 'Capital' in a gold-colored serif font, set against a black background with a gold horizontal bar at the bottom.

2024 ANNUAL GENERAL MEETING

You are invited to participate in the Annual General Meeting of HMC Capital Limited (ACN 138 990 593) (**HMC Capital**).

The Annual General Meeting will be held at **11:00am (Sydney time) on Wednesday, 27 November 2024** in person at **Level 7, Gateway, 1 Macquarie Place, Sydney NSW 2000**.

If you are unable to attend in person, we encourage you to lodge a directed proxy by 11:00am (Sydney time) on Monday, 25 November 2024 online at www.linkmarketservices.com.au.

Notice of Meeting

The Notice of Meeting, which includes details on voting and how to ask questions, is available for viewing and download from HMC Capital's website at <https://www.hmccapital.com.au/investor-centre/>

To support environmentally sustainable practices, HMC Capital will no longer distribute its Notice of Meeting and other meeting-related materials in hard copy form, unless you request a copy or have opted-in to receive hard copy meeting-related materials. You may request a hard copy of the Notice of Meeting, Proxy Form or Question Form by phoning +61 1300 554 474 or emailing registrars@linkmarketservices.com.au. We encourage you to switch to paperless communications by providing us with your email address. To learn more about your communication options please visit <https://www.hmccapital.com.au/investor-centre/>

On behalf of the HMC Capital Board, I would like to take this opportunity to thank you for your support.

Yours sincerely

Chris Saxon

Chair