



ASX RELEASE

10 December 2021

RESULTS OF SCHEME MEETING AND EXTRAORDINARY GENERAL MEETINGS

Home Consortium Limited (**HCL**) and Home Consortium Developments Limited (**HCDL**) (together, **HomeCo**) (ASX: HMC) are pleased to announce that at the Scheme Meeting and Extraordinary General Meetings held earlier today, HomeCo shareholders approved all resolutions required to implement the scheme of arrangement (**Scheme**) and other steps as part of the simplification of the HomeCo structure from a stapled company structure to a single company structure, with HCL becoming the sole listed entity of HomeCo (**Proposal**).

All resolutions were passed by way of a poll and full voting results for each meeting are attached to this announcement.

Implementation

In order to implement the Proposal, the Scheme must be approved by the Supreme Court of New South Wales (**Court**). HomeCo has applied to the Court for approval of the Scheme at a Second Court Hearing scheduled for Tuesday, 14 December 2021.

If the Court approves the Scheme, HomeCo proposes to lodge the order of the Court in respect of the Scheme with ASIC on Wednesday, 15 December 2021 at which time the Scheme will become legally effective (**Effective**).

Subject to the Scheme becoming Effective:

- the record date for the Proposal will be 7.00pm on Friday, 17 December 2021; and
- the Proposal is expected to be implemented on Friday, 24 December 2021.

If you have any questions in relation to the Proposal or the Shareholder Booklet, please call the HomeCo Shareholder Information Line on 1300 554 474 (within Australia) or +61 1300 554 474 (outside Australia) at any time from 9.00 am to 5.00 pm (Sydney time) Monday to Friday (excluding public holidays).

-ENDS-

For further information, please contact:

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Authorised for release by the Home Consortium Board

About HomeCo

HomeCo is an ASX-listed fund manager which invests in high conviction and scalable real asset strategies on behalf of individuals, large institutions and super funds. HomeCo is well capitalised and resourced to internally fund its strategy to grow FUM to \$5bn+ in the medium term by leveraging its 'Own, Develop and Manage' model.

HomeCo is the manager of HomeCo Daily Needs REIT (HDN) which listed in Nov-20 and owns approximately \$1.8bn of assets. HDN recently announced a proposal to merge with Aventus Group (AVN) to create Australia's leading daily needs REIT with a combined portfolio size of \$4.1bn and market capitalisation of approximately \$3.3bn. HomeCo's second ASX-listed externally managed vehicle, HealthCo Healthcare and Wellness REIT (HCW) listed in September 2021.



HOME CONSORTIUM
SCHEME MEETING
FRIDAY, 10 DECEMBER 2021

RESULT OF MEETING
(ASX REPORT)

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)			
	Votes FOR	Votes AGAINST	Votes OPEN	Votes ABSTAIN	Votes FOR	Votes AGAINST	Votes ABSTAIN **	Resolution Result
SCHEME OF ARRANGEMENT BY HOME CONSORTIUM DEVELOPMENTS LIMITED AND THE HOLDERS OF ITS ORDINARY SHARES.	191,095,049	8,276	18,782	81,003	191,152,897 100.00%	8,276 0.00%	81,003	Carried
	Holders FOR	Holders AGAINST	Holders OPEN	Holders ABSTAIN	Holders FOR	Holders AGAINST	Holders ABSTAIN **	Resolution Result
	42	5	4	2	47 90.38%	5 9.62%	2	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item



HOME CONSORTIUM

RESULT OF GENERAL MEETING (ASX REPORT)

GENERAL MEETING
Friday, 10 December, 2021

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	<i>For</i>	<i>Against</i>	<i>Discretionary (open votes)</i>	<i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>	<i>Result</i>
1	DESTAPLING OF HOME CONSORTIUM GROUP STAPLED SHARES	NA	191,055,886 99.97%	8,276 0.00%	40,243 0.02%	82,003	191,135,195 100.00%	8,276 0.00%	82,003	Carried
2	SHARE CONSOLIDATION OF HCL SHARES	NA	191,063,866 99.98%	296 0.00%	40,243 0.02%	82,003	191,143,175 100.00%	296 0.00%	82,003	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item



HOME CONSORTIUM

**RESULT OF GENERAL MEETING
(ASX REPORT)**

GENERAL MEETING
Friday, 10 December, 2021

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	<i>For</i>	<i>Against</i>	<i>Discretionary (open votes)</i>	<i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>	<i>Result</i>
1	DESTAPLING OF HOME CONSORTIUM GROUP STAPLED SHARES	NA	191,055,886 99.97%	8,276 0.00%	39,988 0.02%	82,003	191,134,940 100.00%	8,276 0.00%	82,003	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item