



Managed by
HCW Funds Management Limited
(ACN 104 438 100; AFSL 239882)
as responsible entity of the
HealthCo Healthcare and Wellness REIT (ARSN 652 057 639)

ASX RELEASE

18 April 2023

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Notice under section 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by HCW Funds Management Limited (ACN 104 438 100) (**Responsible Entity**) as responsible entity of HealthCo Healthcare and Wellness REIT (ARSN 652 057 639) (**HCW**) under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

As announced on 30 March 2023, the Responsible Entity undertook a placement of new fully paid ordinary units in HCW (**New Units**) to wholesale clients and institutional investors (**Placement**) in conjunction with an accelerated non-renounceable entitlement offer. The Responsible Entity has completed the issue and allotment of 65,619,419 New Units at an issue price of \$1.35 per New Unit pursuant to the Placement.

The Responsible Entity confirms the following:

- (a) the New Units were issued without a product disclosure statement for the New Units being prepared;
- (b) this notice is being given under section 1012DA(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Responsible Entity (as the issuer of the New Units) is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Responsible Entity has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to HCW; and
 - (ii) sections 674 and 674A of the Corporations Act as they apply to HCW; and

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HCW Funds Management Limited
(ACN 104 438 100; AFSL 239882) as
Responsible entity of the HealthCo Healthcare
and Wellness REIT (ARSN 652 057 639)

(e) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours sincerely



Andrew Selim

General Counsel and Company Secretary

Authorised for release by the Board of the Responsible Entity