



Managed by
HMC Funds Management Limited
(ACN 105 078 635; AFSL 237257)
as responsible entity of the
HomeCo Daily Needs REIT (ARSN 645 086 620)

ASX RELEASE

17 September 2021

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Notice under section 1012DA(5) of the *Corporations Act 2001* (Cth)

HMC Funds Management Limited (ACN 105 078 635) (**Responsible Entity**) as responsible entity of HomeCo Daily Needs REIT (ARSN 645 086 620) (**HDN**) has today issued 54,854,195 fully paid ordinary units in HDN (**New Units**) pursuant to the institutional placement announced on 13 September 2021.

The Responsible Entity gives notice under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (as modified by Australian Securities and Investments Commission (ASIC) Corporations (Disregarding Technical Relief) Instrument 2016/73) (**Corporations Act**) that:

- (a) the New Units were issued without a product disclosure statement under Part 7.9 of the Corporations Act;
- (b) this notice is being given under section 1012DA(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Responsible Entity is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Responsible Entity has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to HDN; and
 - (ii) section 674 of the Corporations Act as it applies to HDN; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in subsections 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Andrew Selim".

Andrew Selim
Group General Counsel and Company Secretary

Authorised for release by the Board of the Responsible Entity

19 Bay Street
Double Bay NSW 2028
1300 466 326
info@home-co.com.au

HMC Funds Management Limited
(ACN 105 078 635; AFSL 237257) as
responsible entity of the HomeCo Daily
Needs REIT (ARSN 645 086 620)