



Managed by
HMC Funds Management Limited
(ACN 105 078 635; AFSL 237257)
as responsible entity of the
HomeCo Daily Needs REIT (ARSN 645 086 620)

ASX RELEASE

9 July 2021

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Notice under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by HMC Funds Management Limited (ACN 105 078 635) (**Responsible Entity**) as responsible entity of HomeCo Daily Needs REIT (ARSN 645 086 620) (**HDN**) under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (as modified by ASIC Instrument 21-0626) (**Corporations Act**).

The Responsible Entity has completed the issue and allotment to institutional investors of 48,275,862 fully paid ordinary units in HDN (**New Units**) at an issue price of \$1.45 per New Unit pursuant to the institutional placement announced to ASX on 5 July 2021.

The Responsible Entity confirms the following:

- (a) the New Units were issued without a product disclosure statement for the New Units being prepared;
- (b) this notice is being given under section 1012DA(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Responsible Entity in its capacity as responsible entity of HDN and issuer of the New Units is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Responsible Entity has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to HDN; and
 - (ii) section 674 of the Corporations Act as it applies to HDN; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to read "Andrew Selim".

Andrew Selim
General Counsel and Company Secretary

Authorised for release by the Board of the Responsible Entity

19 Bay Street
Double Bay NSW 2028
1300 466 326
info@home-co.com.au

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645 086 620)